



SONU INFRA TECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: March 11, 2025

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') – Acquisition of Company

Ref: Sonu Infratech Limited (Symbol: - SONUINFRA, ISIN: INE0JZA01018)

Dear Sir / Madam,

Pursuant to Regulation 30 of the Listing Regulations, read with Part A of Schedule III of the Listing Regulations, we are pleased to announce that the Board of Directors of Sonu Infratech Limited (the "Company") at its meeting held on March 11, 2025, has approved the acquisition of 100% stake in the issued and paid-up equity share capital of Arpit Techno Infra Private Limited (the "Target Company").

Consequently, the Company has acquired 100% of the share capital (on a fully diluted basis) of Arpit Techno Infra Private Limited, making it a wholly-owned subsidiary of Sonu Infratech Limited.

This strategic acquisition aims to enhance the Company's position in the infrastructure sector. The acquisition of Arpit Techno Infra Private Limited strengthens the Company's capabilities as a contractor in civil construction, development, and maintenance of residential, commercial, industrial, water supply, irrigation, highways, and SEZ projects across domestic and international markets.

We believe this acquisition will create significant value for our stakeholders and contribute to the Company's long-term growth and success.

The details as required under Regulation 30 of the Listing Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 is enclosed herewith as 'Annexure – I'.

Kindly take the same on records.

Thanking you,

Yours faithfully,
For, **Sonu Infratech Limited**

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Place: Jamnagar

The CIN of the company is U45500GJ2017PLC099276

Platinum 404, 4th Floor, Park Colony, Opp. Joggers Park, Jamnagar. (GUJ.)
Ph. : 0288 - 2555089 E-mail : info@sonuinfratech.com Website : www.sonuinfratech.com

**Annexure - I**

Details required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Descriptions
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p>Name of Target Entity: Arpit Techno Infra Private Limited</p> <p>Details in Brief: Arpit Techno Infra Private Limited is currently engaged in the business as infrastructure contractor specializing in civil construction, development, and maintenance of diverse projects, including residential, commercial, industrial, water supply, irrigation, highways, and SEZs, both domestically and internationally.</p> <p>The authorized share capital of the Company is Rs. 1,00,000 (One Lakh Only), divided into 10,000 (Ten Thousand) equity shares of Rs.10 each.</p> <p>The issued and paid-up share capital of the Company is Rs. 1,00,000 (One Lakh Only), divided into 10,000 (Ten Thousand) equity shares of Rs.10 each.</p> <p>Turnover of Arpit Techno Infra Private Limited as on March 31st 2024: Rs. 17,49,12,560</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	<p>Yes. the promoter/ promoter group/ group companies have interested in the entity being acquired.</p> <p>The transaction is conducted at arm's length, as the shares are being acquired at a price based on the valuation report by a registered valuer.</p>
3.	Industry to which the entity being acquired belongs;	Construction (Infrastructure) Industry
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition of Arpit Techno Infra Private Limited ("Target Entity") is aligned with the strategic objectives of Sonu Infratech Limited ("Our Company"). The Target Entity's business operations are synergistic with Our Company's main line of business, and this acquisition will enable Our Company to further expand its existing business operations, increased revenue growth, improved operational efficiencies, and enhanced shareholder value.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6.	Indicative time period for completion of the acquisition;	The Acquisition process has been completed.
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration
8.	Cost of acquisition or the price at which the shares are acquired;	The acquisition of shares was consummated at a consideration of Rs. 3,50,00,000 (Rupees Three Crore Fifty Lakhs Only), representing the aggregate purchase price for 10,000 equity shares of the Company, each with a face value of Rs. 10/- (Rupees Ten Only). The

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		purchase price per share was determined to be Rs. 3,500/- (Rupees Three Thousand Five Hundred Only), based on a valuation report prepared by a Registered Valuer The acquisition was effected via bank transfer, and the consideration was paid in full at the time of acquisition.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Acquisition of 100% stake of Arpit Techno Infra Private Limited
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Product/ line of business: Construction (Infrastructure) Industry Date of Incorporation: December 11, 2009 Last 3 years' turnover: 2023-2024: Rs.17,49,12,560 2022-2023: Rs.14,94,97,580 2021-2022: Rs.13,99,87,300 Country in which the acquired entity has presence: India

For, **Sonu Infratech Limited**

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Place: Jamnagar

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